ParentBoosterUSA

Grant Application Tips Guide

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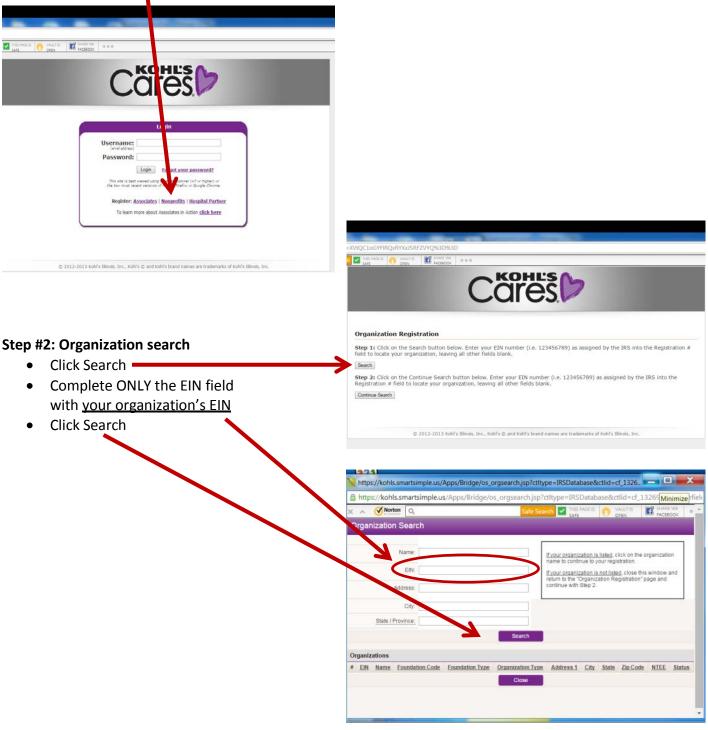
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Applying for a Kohl's Cares- Associates in Action Grant

Information about the Kohl's grant program can be found at: http://www.kohlscorporation.com/communityrelations/Community04.htm

Step 1: Create a Kohl's Cares account

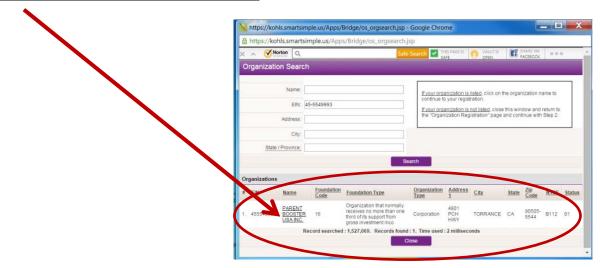
- Go to: https://kohls.smartsimple.us/s Login.jsp
- Register as a nonprofit



Search results

The search should find your group and return a listing such as the one below. Your group's EIN should be listed, followed by the name "Parent Booster USA Inc" and then your group's address.

Click on the underlined name, Parent Booster USA.

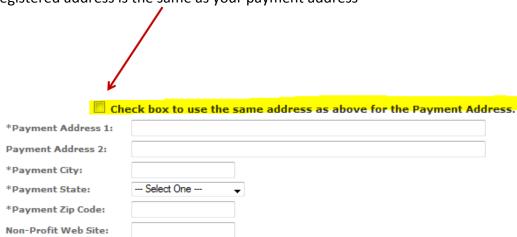


[The Kohl's record comes up under PBUSA's name because this is the way the IRS lists members of group exemptions in its BMF (Business Master File). See sample of IRS BMF listing below.]

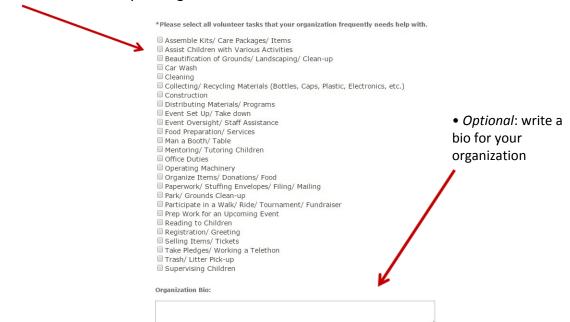


Step #3: Organization registration

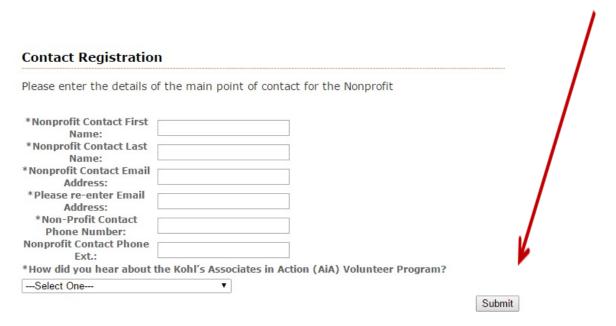
- Complete all mandatory fields marked with an asterisk (*)
- Ensure your payment address is correct; use the checkbox if your IRS registered address is the same as your payment address



Select all tasks that your organization needs assistance with



• Once you have completed the fields, click Submit.

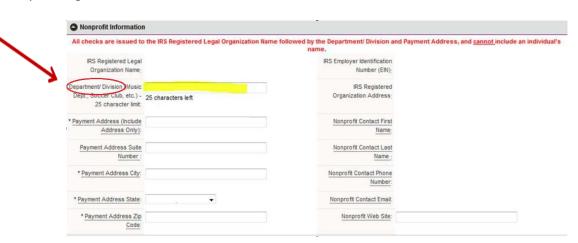


After you have completed the registration process, you will be directed to a confirmation screen (shown below). It can take up to 30 minutes to receive your login information depending on your email server. Once you have received your email, you can log in to the Grant Management System site to create, submit and manage your events.



Tip #1: Make sure your organization's name is included on the check

- After you've logged into the Grant Management System, you can edit your event information.
 Scroll through the event and ensure the information is accurate; update any fields as necessary.
- Make sure to put your organization's name in the **Department/Division** field so that the check from Kohl's includes your organization's name.



Tip #2: Report a check issue to Kohl's

- A check issue can be reported through the GMS if you have not received your check or there is an issue with the check you did receive. This action can only be taken on a grant four (4) weeks after the check has been mailed.
- To report a check issue:
- 1. Go to Events -> Approval History
- 2. Click "Report Check Issue" next to the event you want to report an issue on
- 3. Scroll to the "Grant Check Mailed Report Issues" section
- 4. Respond to the questions
 - ~ From the drop down select a reason you are reporting the check issue
 - ~ In the text box, add details about your check issue
 - ~ Click "Report Check Issue"



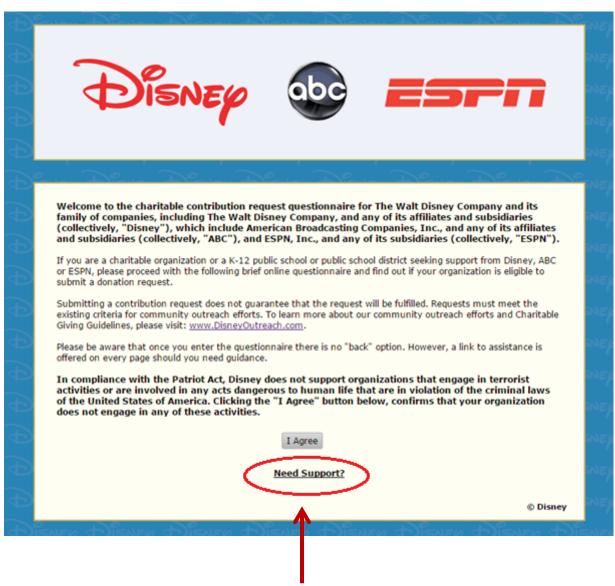


Applying for a Disney Cybergrant

Organizations may qualify to apply for grants with companies that use the online Cybergrant application system after the organization is listed by the IRS in its Business Master File (BMF). It takes approximately 3-6 months after joining PBUSA for our members to be added to the IRS BMF.

To begin an application for a charitable contribution from the Walt Disney Company, you must first complete the questionnaire found

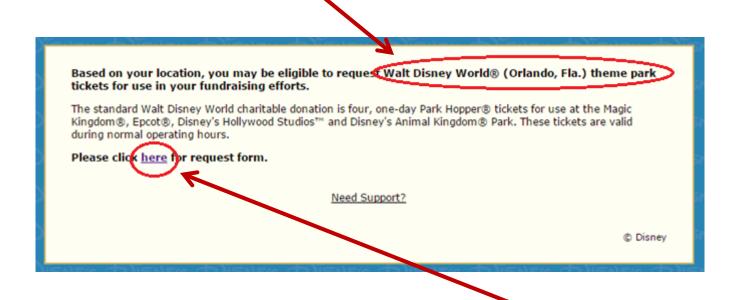
at www.cybergrants.com/cybergrants/plsql/disney.disney_quiz.next_step



For Technical Support questions while completing the online application you can click on the "Need Support?" link located at the bottom of each page of the application.

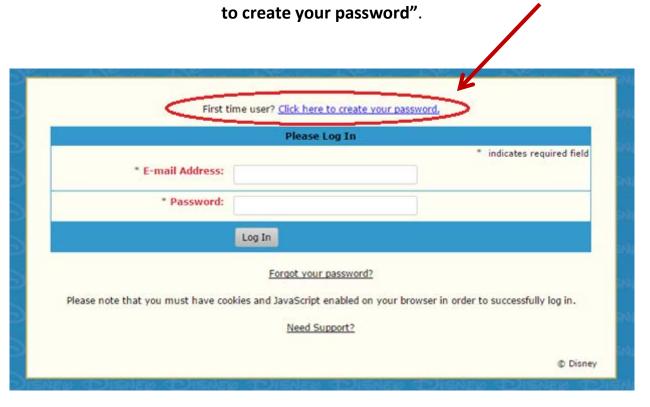


Your state selection will determine the theme park location from which you are eligible to request tickets. Selecting "Florida", for example, would make you eligible to request Walt Disney World (Orlando, FL) tickets.

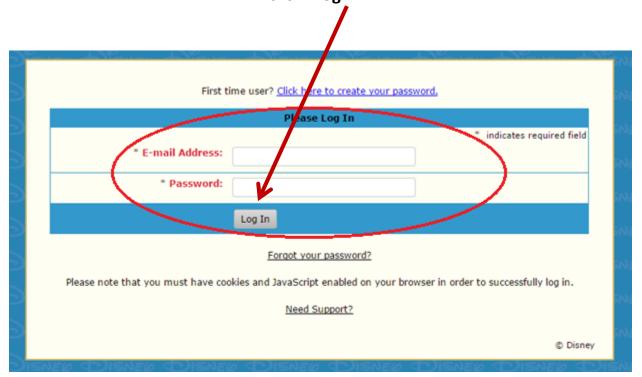


Once you have reviewed the location of your theme park, click the word "here" in the last sentence to proceed to the request form.

Next, you will be prompted to log-in. If you are a new user, select "First time user? Click here



If you previously created an account, please enter in your email address and password and click "Log In".



If you selected "First time user", you will be taken to the Registration Information page (shown below). You will be prompted to select the region in which you are located then click "Continue".

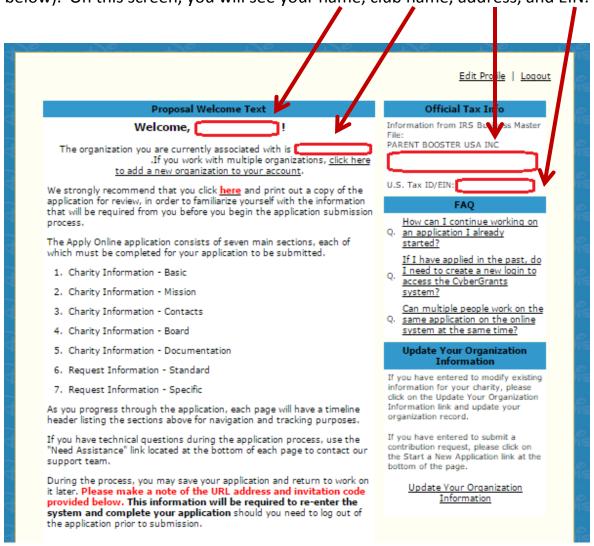


Next, you will complete the Registration Information (shown below). You will put in **your own** name, phone number, email address, and will be able to select a password.

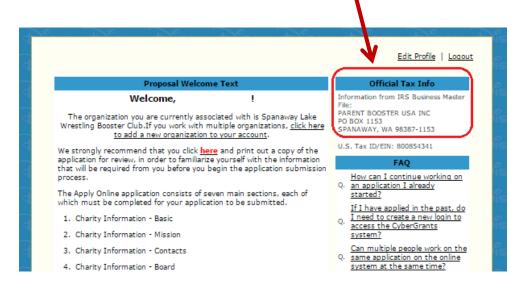
	Registration Information * indicates regulat fiel
If you are registering as a charity, please	suse the Tax ID number to register your organization.
If you are registering as a parent teache organization does not have its own 501(c instructions below.	r organization, please use the Tax ID number to register your operation. If your (3) registration, please register as the school you are reproducting using the
If you are registering as a public or priva Statistics (NCES) database to register as	ste school, or a school district, please use the Nation Center for Educational instructed below:
Public School District ID: If applying on b District ID is the first 7 digits of the 12-di the NCES website (http://nces.ed.gov).	ehalf of a public school district, enter the District ID number in the district field. The gR NCES School ID, If you do not know the district's NCES information, please visit
Public School ID: If applying on behalf of school field. The School ID is the last 5 di information, please visit the NCES websit	a public school, enter the Disact ID in the district field and the School ID in the gists of the 12-digit NCES achool ID. If you do not know the school's NCES is (http://nces.ed.gov)
Private School ID: If applying on behalf o digit NCES School ID, II, 30 do not now	of a private school enter the School ID in the school field. The School ID is the 8- the school scES information, please visit the NCES website (http://nces.ed.gov).
* First Name:	
* Last Name:	
* Telephone Number:	
* E-mail Address:	Please enter your e-mail address, e.g. yourname@yourdomain.com. You will needyour e-mail address to log in.
* Password:	ne password must be between 6 and 16 characters long and consist of letters, numbers, or any of the following special characters: '使!=\$'. The password "password" is not valid.
* Confirm Password:	
* Organization/School Name:	Enter the legal name of the organization for which you are applying.
* Zip/Postal Code :	
	IRS AND/OR NCES Information
Tax ID/Charity ID (if applicable) :	Enter the nine digit U.S. Tax ID of the 501(c)(3) non-profit organization for which you are applying. If you do not know the organization's Tax ID, please act the business office of the organization or call the IRS toll-free at 1-8 229-5500. If your organization is not located in the United States or otherwise does not have a U.S. Tax ID number then leave this field empty.
School District ID (U.S. Pre-K-12 public schools and public school districts only) :	For U.S. public schools the District ID should be the first 7 digits of a 12 digit National Center for Exception Statistics (NCES) School ID. If you do not know the school's NCES information, please visit the NCES website.
	For U.S. public schools, the School ID should be the last 5 digits of a 12 digit National Center for Education Statistics (NES) School ID. For private schools, the School ID should be the 8 digit NCES's bool ID. If you do not know the school's NCES information, please visit the NES website.
	Save Return to Login Screen
	Need Support?

For the "Organization/School Name", you will enter <u>your booster club's name</u>. For the "Tax ID/Charity ID", you will enter <u>your EIN.</u> Once you've filled out all of the fields, click "Save".

Once you have saved your registration information, you will be taken to your Profile (shown below). On this screen, you will see your name, club name, address, and EIN.



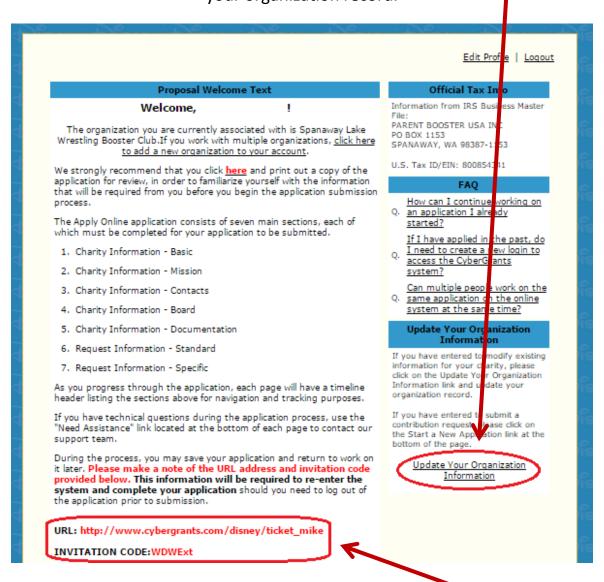
The information shown in the "Official Tax Info" section is pulled directly from the IRS Business Master File.



The record comes up under Parent Booster USA, Inc.'s name because this is the way the IRS lists members of group exemptions in its BMF. See sample of IRS BMF listing below.

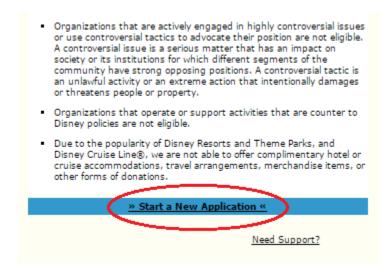
EIN	Name	ICO	STREET	CITY	STATE	ZIP	GROUP	SORT NAME
12-3456789	Parent Booster USA, Inc.	%John Doe	123 Broad Street	Anywhere	FL	34787	5271	ABC Booster Club

If any of the information is incorrect, click "**Update Your Organization Information**" to update your organization record.

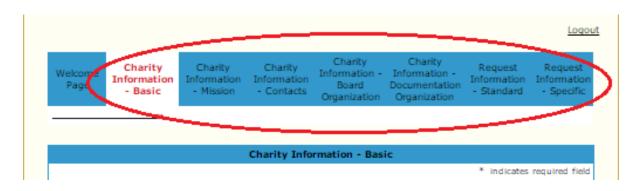


You may save your application at any time and return to work on it later. To re-enter the system and complete your application, visit the "URL" provided and enter the "Invitation Code".

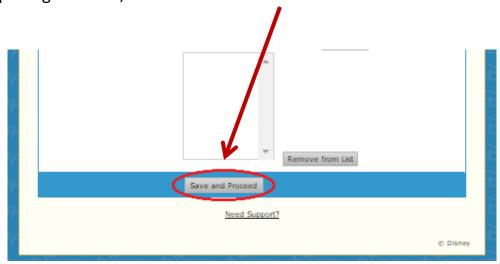
If your organization's information is correct, click "Start a New Application".



You will be asked to complete 7 tabs of information. All required fields are marked with a red asterisk, and must be completed before submitting the application.



After completing each tab, click "Save and Proceed" to continue onto the next section.



Applying for a Walmart Cybergrant

The Community Grant Guidelines can be found at http://foundation.walmart.com/apply-for-grants/local-giving-guidelines

To begin an application, please visit http://foundation.walmart.com/apply-for-grants/local-giving and click "Apply for a Community Grant".

Before applying, please note:

- The application deadline to apply for the 2014 cycle is recember 31, 2014.
- The Community Grants Program awards grants of \$50 to \$2,500.
- · Organizations eligible to apply must meet one of the following criteria:
 - An organization holding a current tax-exampt status under Section 501(c)(3), (4), (6) or (19) of the Internal Revenue Code;
 - A recognized government entity: state county, or city agency, including law enforcement or fire departments, that are requesting funds
 exclusively for public purposes;
 - A K-12 public or private school, marter school, community/junior college, state/private college or university; or
 - A church or other faith-based rganization with a proposed project that benefits the community at large.
- Applications must be completed in full and submitted online to be considered.
- . Submitting an online applitation does not guarantee funding.

Community Grant Program

. The facility manager are the grant administrator reserve the right to adjust the amount awarded to each organization without prior notice

Please read the Comm Laty Grant Guidelines before beginning your application.

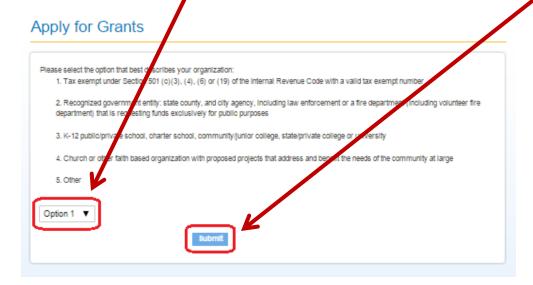
Apply for a Community Grant ►

Select the "Community Grant Program" from the list, then click "Submit".

iptions below and identify the program that best fits your programmatic needs. To review National Giving Program awards grants of \$250,000 and above. Nonprofit organizations must operate on a nati ates around the country or through programs that operate regionally/locally but seek funding The National Giving Program chapters/ affiliates in many activities nationally. State Giving F rogram The State Giving Program affiliates/ chapters of larg awards grants of \$25,000 to \$250,000. Nonprofit organizations must op Community Frant Program The Community Grant rooram awards grants ranging from \$250 to \$2,500 through ea of our facilities (Walmart Stores, Sam's Clubs and Logistics Facilities operates locally) and d Northwest Arkansas Giving Program as Giving Program awards grants of \$10,000 and Northwest Arkansas. The Northwest Arkan bove. Nonprofit organizations must operate in Benton or NOTE: Affiliates of national organizations with local programs shou pply for funding through the State Giving Program.

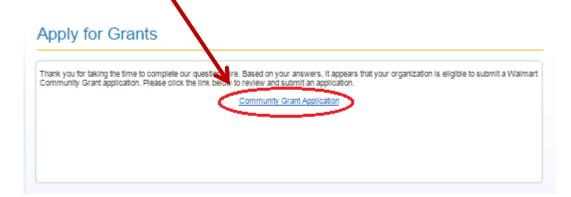
You will be asked to verify that your organization directly benefits the community, and will be given the opportunity to select the area of focus in which your organization falls.

Next, you will select "**Option 1**" from the drop down menu and click "**Submit**" to indicate your organization is a 501(c)(3) tax exempt organization.



You will be asked to verify whom the funding will be benefitting, which category the money will be spent on, and how much money you will be requesting from the facility.

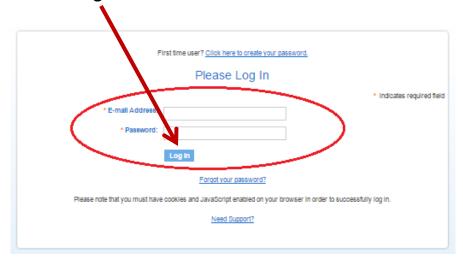
If you are eligible, you will be prompted to continue the application by clicking "Community Grant Application".



Next, you will be prompted to log in. If you are a new user, select "First time user? Click here to create your password."

<u></u>	First time user? <u>Click here to create your pa</u>	ssword
	Please Log In	
		* Indicates required field
* E-mall Address:		
* Password:		
	Log in	
	Forqot your password?	
Please note that you must have	e cookles and JavaScript enabled on your br	rowser in order to successfully log in.
	Need Support?	

If you previously created an account, please enter in your email address and password and click "Log In".



First time users will be taken to the Registration Information page (shown below). Select the region in which you are located then click **"Continue"**.



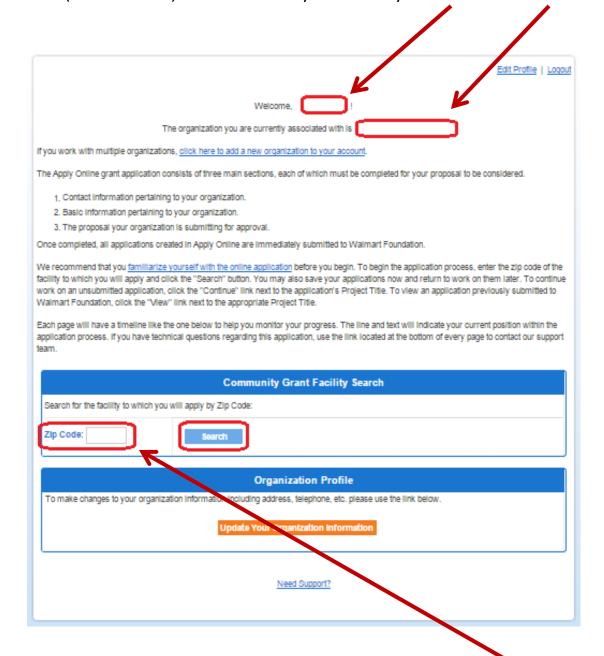
Next, you will complete the Registration Information (shown below). You will put in **your own** name, phone number, email address, and will be able to select a password.

	Registration Information
\.	* Indicates required field
* First Name:	
Last Name:	
* Telephone Number:	
* E-mail Address:	Please enter your e-mail address, e.g. yourname@yourdomain.com. You will need your e-mail address to log in.
\	/
* Password:	of the password must be between 6 and 16 characters long and consist of letters, numbers, or any of the following special characters: '@
* Confirm Password:	
A Organization (School Name)	Enter the legal name of the organization for which you are applying.
Organization/school Name.	enter the regaritative of the organization for which you are applying.
* ZIp/Postal Code :	
	IRS AND/OR NCES Information
Tax ID/Chanty ID (Irapplicable) :	Enter the nine digit U.S. Tax ID of the 501(c)(3) non-profit organization for which you are applying. If you do not know the organization's Tax ID, please contact the business of the organization or call the IRS toil-free at 1-877-829-5500. If your organization is not located in the United States or otherwise does not have a U.S. Tax ID number then leave this field empty.
School District ID (U.S. Pre-K-12 public schools and public school districts only):	
school ID (U.S. Pre-K-12 public and private schools only) :	For U.S. public schools, the School ID should be the last 5 digits of a 12 digit National Center for Education Statistics (NNES) School ID. For private schools, the School ID should be the 8 digit NCES School ID. If you do not know the school's NCES Information, please visit the <u>NCES</u> website.
	Serve Return to Login Screen Need Support?
5 J #6	1 1 10 1 10 11 11

For the "Organization/School Name", you will enter your booster club's name. For the "Tax ID/Charity ID", you will enter your EIN.

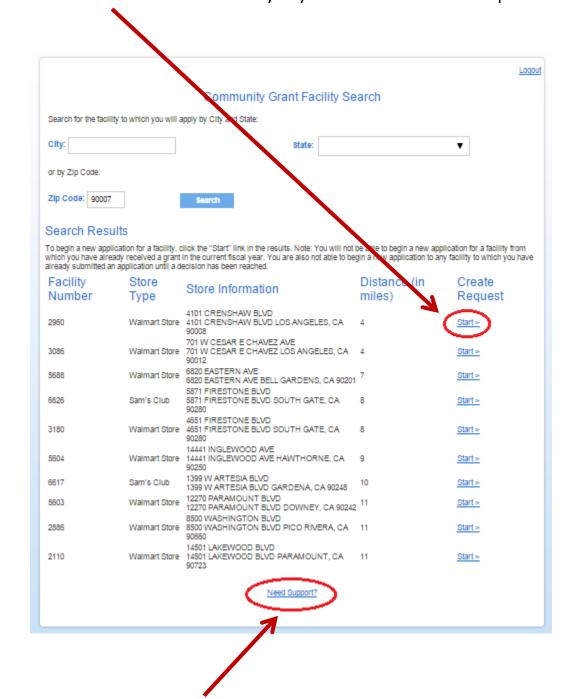
Once you've filled out all of the fields, click "Save".

Once you have saved your registration information, you will be taken to your Profile (shown below). On this screen you will see your name and club name.



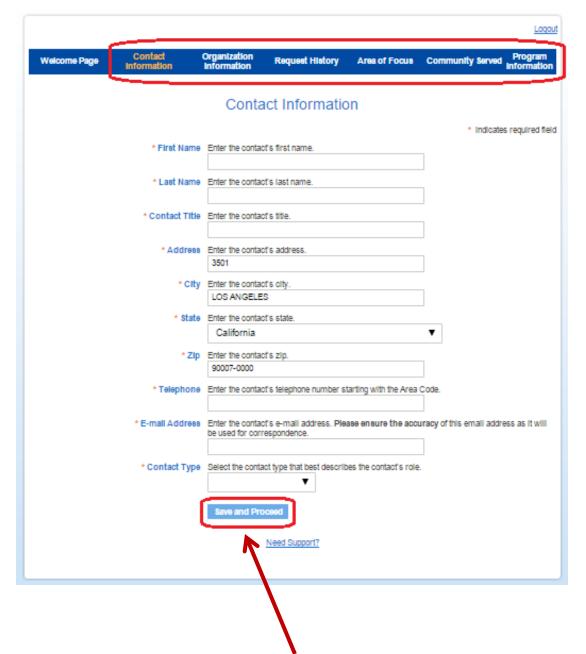
To search for your community grant facility, enter your organization's zip code and click "**Search**".

This will produce a list of facilities near your zip code. Scroll through the list and click "**Start**" next to the facility of your choice to create a request.



For Technical Support questions while completing the online application you can click on the "Need Support?" link located at the bottom of each page of the application.

You will be asked to complete 6 tabs of information. All required fields are marked with a red asterisk, and must be completed before submitting the application.



After completing each tab, click "Save and Proceed" to continue to the next section.